



**OVB Holding AG
Köln**

ISIN DE0006286560

WKN 660200

Notification pursuant to Section 30 b Paragraph 1 No. 2 of the German Securities Trading Act (WpHG)

Acquisition and sale of treasury stock subject to exclusion of subscription rights

The Annual Stockholders' Meeting of OVB Holding AG on June 3, 2008 authorized the company, until December 2, 2009, to acquire bearer shares of the company up to a maximum number of 250,000 shares and to utilize the shares acquired in this way without granting subscription rights. The shares acquired on the basis of this authorization may also be canceled.

The full text of the resolution is printed as Item 7 in the Notice of the Annual Stockholders' Meeting, which was published in the Electronic Federal Gazette on April 25, 2008.

Cologne June 2008

OVB Holding AG
The Executive Board